

Condor Ferries schedule 2018/19

August 2017

Our goal :

To create a comprehensive timetable that balances

- *the needs of both Jersey & Guernsey,*
- *the freight & passenger markets,*
- *visitors & residents travel plans,*
- *& serves North, South & Inter Island routes.*



Schedule Summary

- Went on sale 5 Sept for travel from March 18 to 5 Nov 18
- Accounts for holidays in all regions, known events & trading patterns
 - Approved schedule runs from 26 March 18 to 24 March 19
 - Some events not scheduled yet, calendar will be refreshed regularly
- Fleet identical to 2017
 - Condor Rapide, Condor Liberation (HSC) & Commodore Goodwill must dry dock
 - Liberation and Rapide docks expected Nov and Jan – avoiding main holidays, keeping anniversary dates
 - Goodwill dry dock expected Jun 18
 - Inter island foot pax service would be overlay - subject to tender
- Fully compliant with Jersey Operating Agreement & Guernsey MOU
 - i.e. schedule for N & S routes meets frequency and other requirements
- Capacity to accommodate established traffic patterns plus strategic travel growth

Northern route

- Daily service from Whitsun through peak
 - As in Summer 17, selected low demand Tues withdrawn as last year during shoulder.
 - Thursdays Liberation sailings added back to the schedule.
 - October Liberation 6 x per week (7 x pw in 2017 solely due to Clipper drydock).
- Clipper passenger services
 - Clipper Sunday rotation will operate to Channel Islands
 - Clipper reversed every Saturday from May-Sep (where tides allow)
 - Offers more day trip opportunities on popular travel day
 - Supports events & travel where no conflict with freight business
 - Where Liberation is tidal plan to reverse Clipper to create a day trip for Guernsey
- Winter Schedule
 - Proposed Winter schedule mirrors 2017-18
 - Dry docks: 5 weeks for Lib/Rap
- Outline holiday dates available but still subject to confirmation
 - Soliciting dates for major sporting events.

Southern Route

■ Summer Season

- Daily services for direct St Malo-Jersey rotations, twice daily 4 days of the week
- Alternate Sundays where possible offer 17:00 departure from St Malo to Jersey direct with St Malo –Guernsey indirect with a departure time of 13:00hrs
 - Facilitates weekend travel for both Islands plus inter island when indirect St Malo - Guernsey

■ Peak

- Fully compliant – three rotations per day in school summer holidays
 - No Change, two rotations a day between Jersey and St Malo
 - No Change, one direct rotation a day between Guernsey and St Malo

■ Winter

- Similar pattern to prior year, taking dry docks into consideration

■ Late Spring and Autumn

- Indirect rotations on Tue with a layover in Guernsey.
 - Offers day trip from France to Jersey and Guernsey and day trip from Jersey to Guernsey.
- Trial of Guernsey – St Malo day trip on 4 Wednesdays
 - Impact on Jersey to St Malo route, travel will be tranship via Guernsey on those days
 - Clear success criteria based on whole route view, taking into account effect in Jersey and Guernsey

HSC Rotations

FY19 Schedule vs. FY18 Rotation pattern	Var YOY (n)	Var YOY (%)
Northern route: Channel Islands to UK	4	2%
Inter Island	-49	-14%
Southern route: France-Jersey Direct	65	16%
Southern route: France-Guernsey via Jersey	-53	-64%
Southern route: France-Guernsey direct	16	21%
Southern route: France-Guernsey Tranship Service	60	40%
Northern & Southern routes including connecting services	92	10%
All Routes including Inter-Island	43	3%
Southern route: Guernsey to France Total of indirect & direct & tranship	23	7%
Southern route: Jersey to France Total direct services	12	3%

- Rotation increase, partly attributed to early Easter (all routes): also increase in direct southern route sailings vs. indirect.
- Northern & Southern Route rotations increase by 10%, + 92 vs prior year
- Southern route up +7%, more direct and tranship sailings
 - Tranship sailings are also known as connecting services, where passengers change ferries in Jersey
- Northern route HSC up +2% on PY
- Inter-Island connectivity drops by 14% or 49 rotations as a result of the switch away from the “3 market” indirect sailings ST JE GU GU JE ST

APPENDICES

Condor Ferries passenger fleet



Condor Liberation	
Service Speed	34 knots
Length	102 m
Beam	27.4 m
Max Draught	4.5 m
Crew	30
Passengers	880
Veh Capacity	up to 230
Seats	880

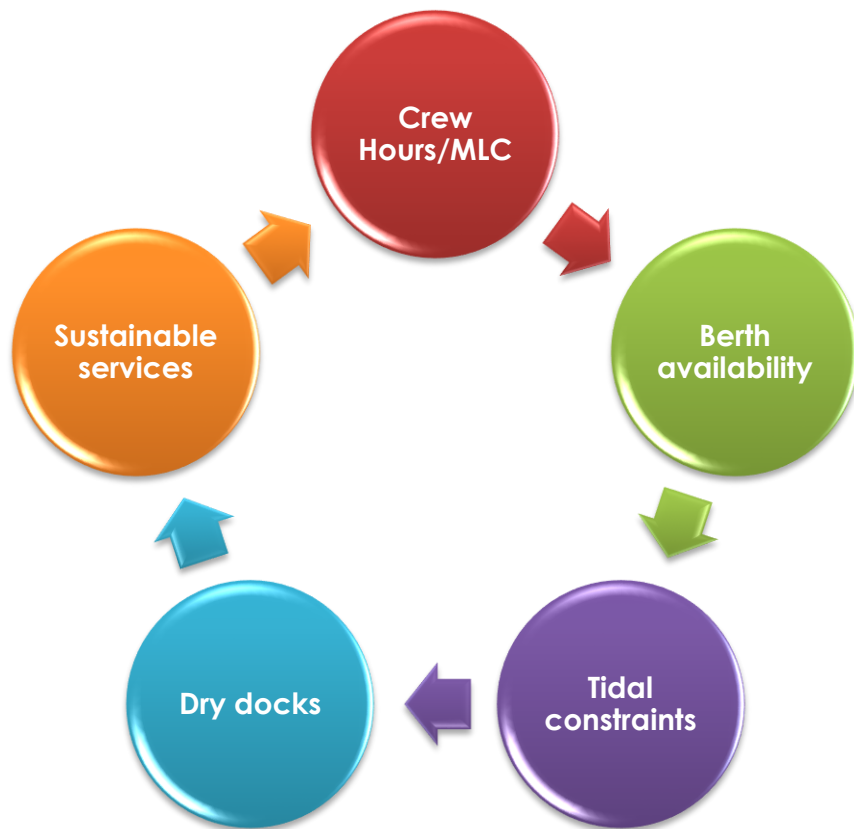
Commodore Clipper	
Service Speed	18.5 knots
Length	129 m
Beam	23.4 m
Max Draught	approx 5m
Crew	38
Passengers	450
Seats	450
Lane Mtrs	1,170 m



Condor Rapide	
Service Speed	34 knots
Length	86.62 m
Beam	26 m
Max Draught	3.6 m
Crew	30
Passengers	741
Veh Capacity	Up to 155
Seats	741



Schedule considerations : Key factors that govern schedule planning



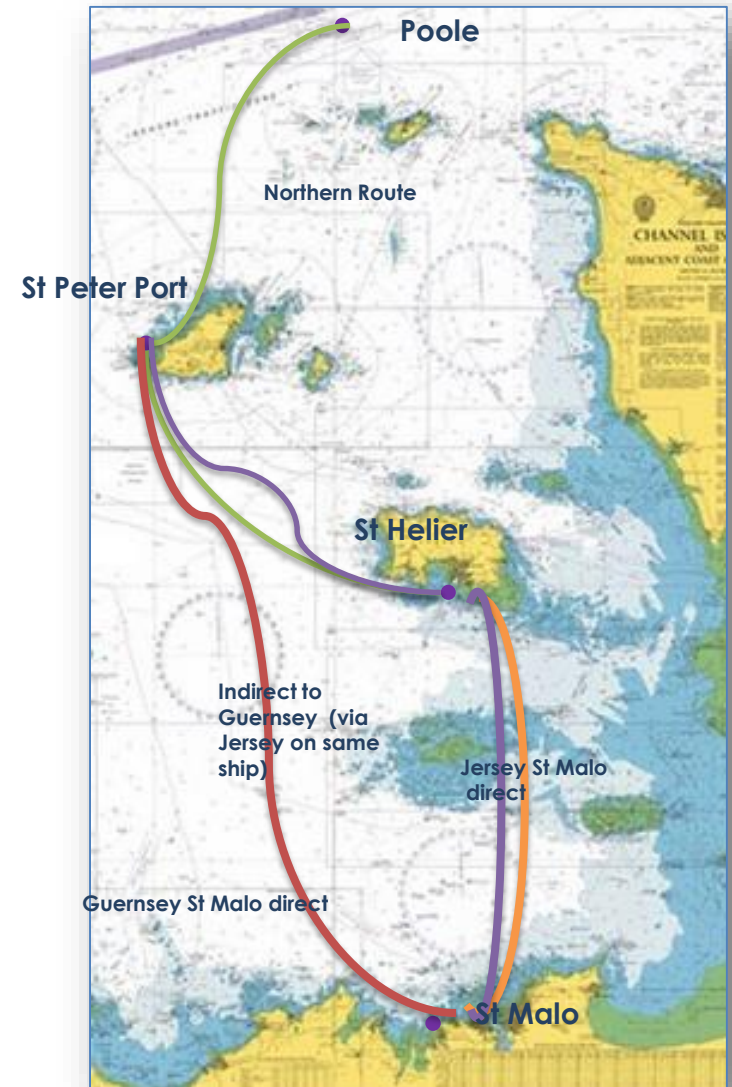
- Jersey & St Malo are tidally constrained
 - Ships have to be scheduled to accommodate this
- International regulations for crew hours
 - Each fast ferry has a crew of about 30 people.
 - Max shift length = 12hrs & min 10hrs rest between shifts.
- Berth availability
 - Each of our Islands' ports has only two link spans/ro-ro berths
 - Berths in St Malo and Poole shared with Brittany Ferries
 - Berth in Portsmouth used by Brittany Ferries, Condor & others
- Drydocks and refits
 - Each HSC must dry dock every 12 months,
 - Ropax every two years
 - Freight ships at least every five years

Standard rotation routes

- **Poole- Guernsey-Jersey & return**
 - Total rotation time 10hrs 10min*
 - Journey time Guernsey – UK, 3hrs, Guernsey – Jersey , 1hr
- **St Malo – Guernsey & return**
 - Total rotation time 4hrs 30min
 - Journey time Guernsey – St Malo 2hrs (net of time difference)
- **St Malo-Jersey-Guernsey & return – with layover or without**
 - Total rotation time 12 hrs** with layover
 - Journey time St Malo – Guernsey 3hrs (net of time difference)
- **St Malo – Jersey & return**
 - Total rotation time 3hrs 25 min
 - Journey time St Malo – Jersey 1hr 20min

*Maximum rotation time for a single crew

** Rotation includes crew rest in layover



Routes shown are purely to illustrate the codes not navigation.

Current Standard Timings *

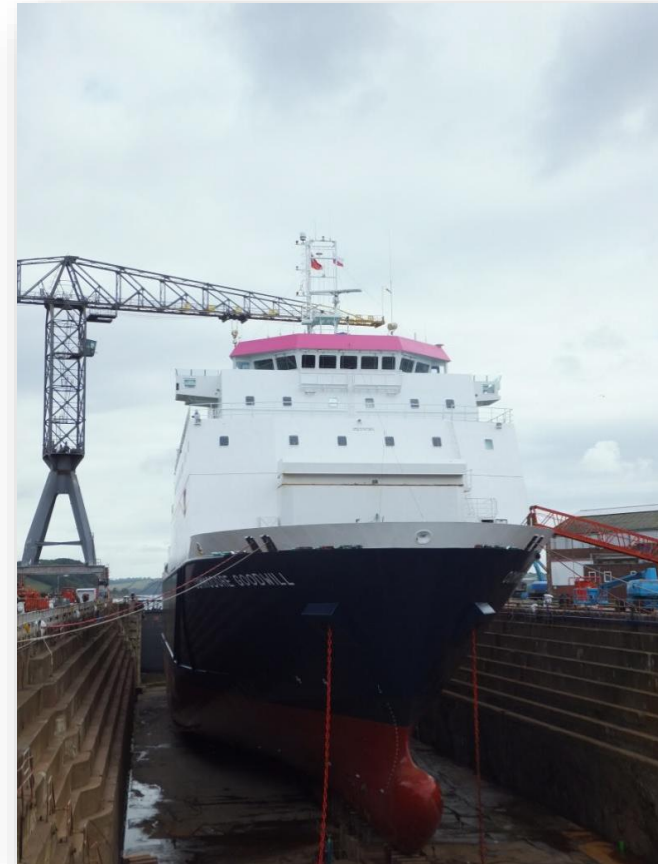
	Poole D	Guernsey A	Guernsey D	Jersey A	Jersey D	Guernsey A	Guernsey D	Poole A
UKCI/CIUK	09:15	12:15	12:45	13:45	14:45	15:45	16:25	19:25
ST-JE Direct	St Malo D	Jersey A	Jersey D	St Malo A	<div style="background-color: #d3d3d3; padding: 5px;"> Standard evening timing On days when direct Guernsey rotation operates Selected dates e.g. Sundays </div>			
Morning	08:00	08:20	09:05	11:25				
Evening	17:15	17:35	18:20	20:40				
Evening	17:30	17:50	18:35	20:55				
Lunchtime	13:00	13:20	14:05	16:25				
Lunchtime	14:30	14:50	15:50	18:10				
ST-GU Direct	St Malo D	Guernsey A	Guernsey D	St Malo A				
Lunchtime	12:15	13:10	13:40	16:40				
ST-JE-GU-JE-ST	St Malo D	Jersey A	Jersey D	Guernsey A	Guernsey D	Jersey A	Jersey D	St Malo A
With layover	08:00	08:20	09:00	10:00	16:00	17:00	17:45	20:05
Without layover	11:10	11:30	12:10	13:10	13:40	14:40	15:40	18:00
ST-JE-GU-ST	08:00	08:20	09:00	10:00	10:30			13:30
ST-GU-JE-ST	08:00			09:00	09:30	10:30	11:15	13:35
	PMTH D	Jersey A	Jersey D	Guernsey A	Guernsey D			PMTH A
Clipper (Sat)^	0900	1705	1905	2105	2235			0630

D = departure, A = arrival

* These are subject to tidal amendments, berth availability and crew hours of rest/work adjustments.

Glossary

- HSC : Built to the High Speed Code. Condor Liberation & Condor Rapide are HSC.
- Rotation: one completed journey by a vessel – e.g. Poole-Guernsey-Jersey, Jersey-Guernsey-Poole, or St Malo – Jersey, Jersey – St Malo.
- Indirect rotation: rotation which includes one or more intermediate port calls. I.e. HSC services from the UK to Jersey are indirect as they go via Jersey.
- Reversed rotation: refers to a Commodore Clipper sailing which operates “the other way around” – i.e. Portsmouth –Jersey- Guernsey-Portsmouth and not Portsmouth – Guernsey – Jersey- Portsmouth.
- Sailing: passage between two ports – e.g. Jersey – Guernsey.
- Dry dock: a narrow basin or vessel that can be flooded to allow a ship to be floated in, then drained to allow that ship to rest on a dry platform
- Linkspan: adjustable ramp used for RoRo ferries to allow vehicles to be driven on and off.
- RoRo: Roll on, Roll off ferries: designed to carry wheeled cargo, such as cars, trucks & trailers etc.
- Northern route: route between Channel Islands and Poole
- Southern routes: route between Channel Island and St Malo
- Inter Island route: route between Guernsey and Jersey
- Conventional route: passenger services operated by Commodore Clipper between Channel Island and Portsmouth.
- Summer schedule: from Easter until the Friday when the Autumn half term begins.
- Peak: period of the school summer holidays.



Commodore Goodwill in dry dock (graving dock)